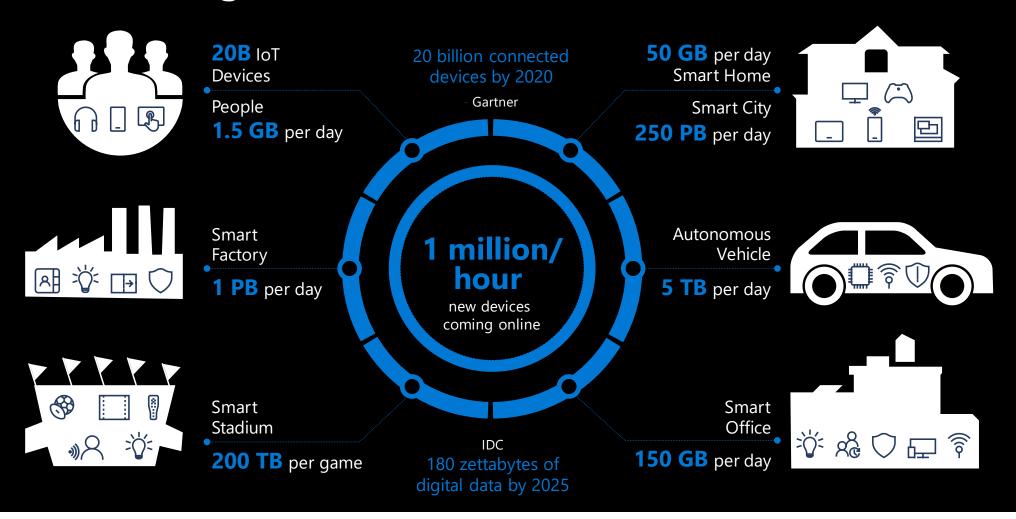


Unlocking IoT's Potential

Jenna Lee Head of APAC and Japan IoT Solutions Tech Sales Microsoft

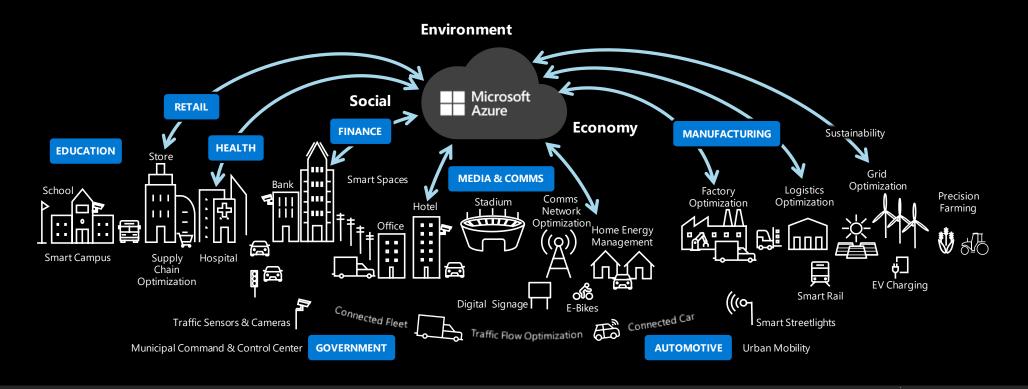


IoT fuels digital transformation



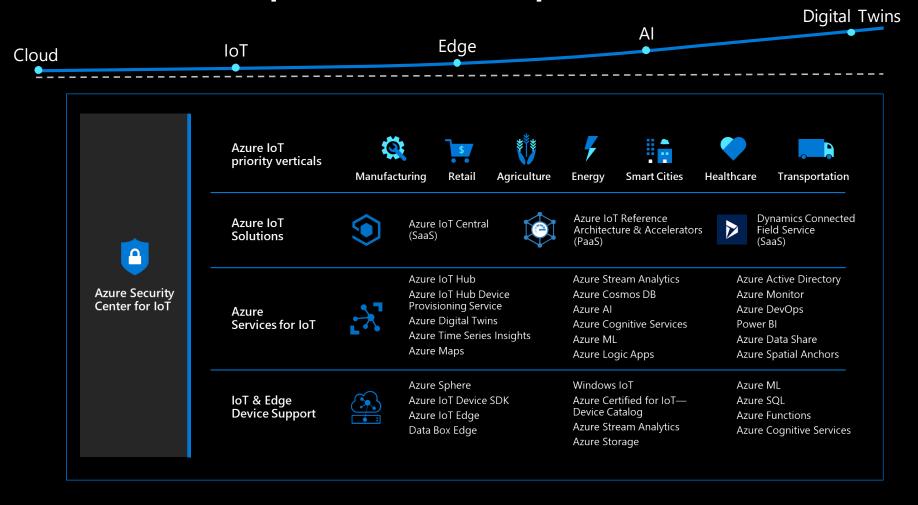
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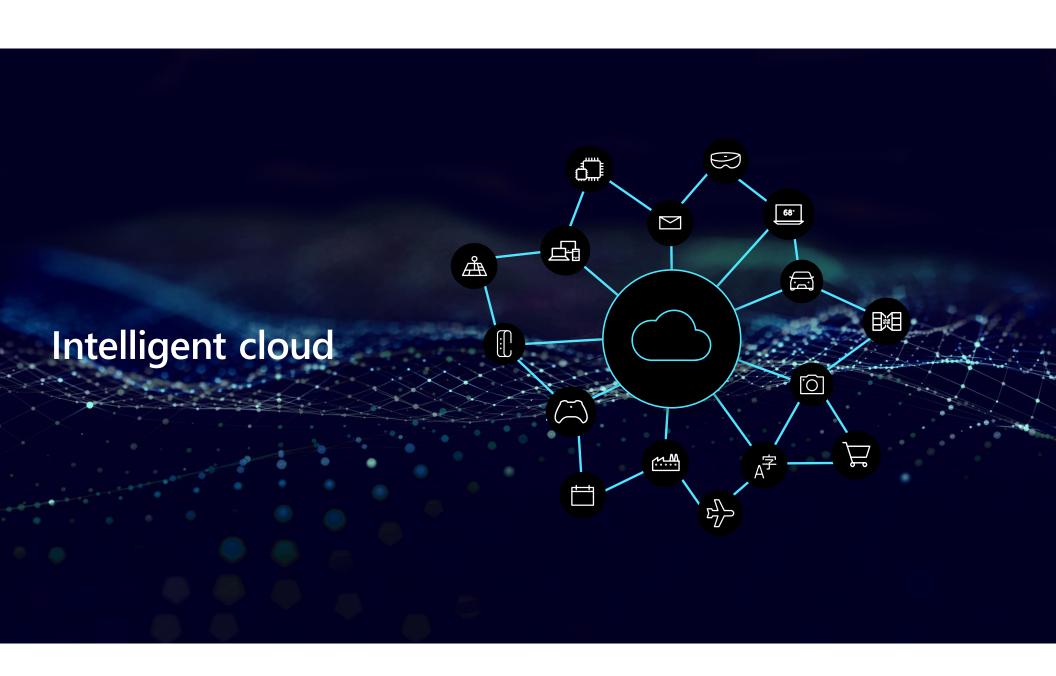
Microsoft invests \$5 billion in IoT



Our goal is to give every customer the ability to transform their businesses, and the world at large, with connected solutions

Microsoft's comprehensive IoT portfolio





IoT Hub – Most Mature, Scalable, Secure Cloud Platform



Establish bi-directional communication with billions of IoT devices



Enhance security with per device authentication



Provision devices at scale with IoT Hub Device Provisioning Service



Manage devices at scale with device management



Multi-language and open source SDKs

Connect, Manage and Monitor millions of devices at scale





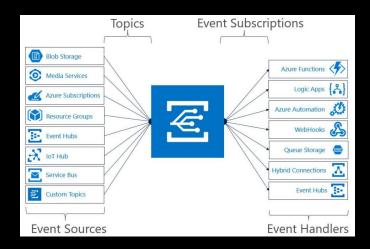




IoT Hub

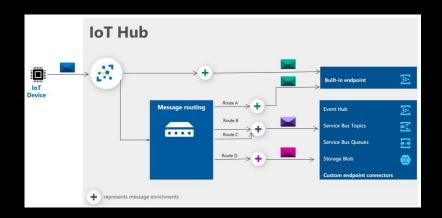


Telemetry events on Event Grid



Easily integrate IoT device telemetry messages into serverless application via Event Grid

IoT Hub message enrichments



Add intelligence by enriching messages from IoT devices and simplify process to send them to different Azure services

IoT Central

A fully managed IoT app platform

- Highly secure
- Enterprise-grade
- Predictable pricing
- ✓ Industry-focused



Connect IoT devices to the cloud faster than any other platform.



Stay connectedReconfigure and update devices with

centralized device management.



Bridge the gap with connectors and extensibility APIs.

Existing solution builders

























IoT Central





White labeling your SaaS – your brand



App templates for Industry Verticals



Azure IoT Edge support



Multitenancy Support



API Support



IoT Plug and Play Support



New 2-tiered pricing model announced, based on message volume

App Templates for Industries



- Digital distribution center
- In-store analytics
- Checkout, Condition monitoring
- Connected logistics
- Smart inventory management



• Continuous patient monitoring



- Smart meter analytics
- Solar power monitoring

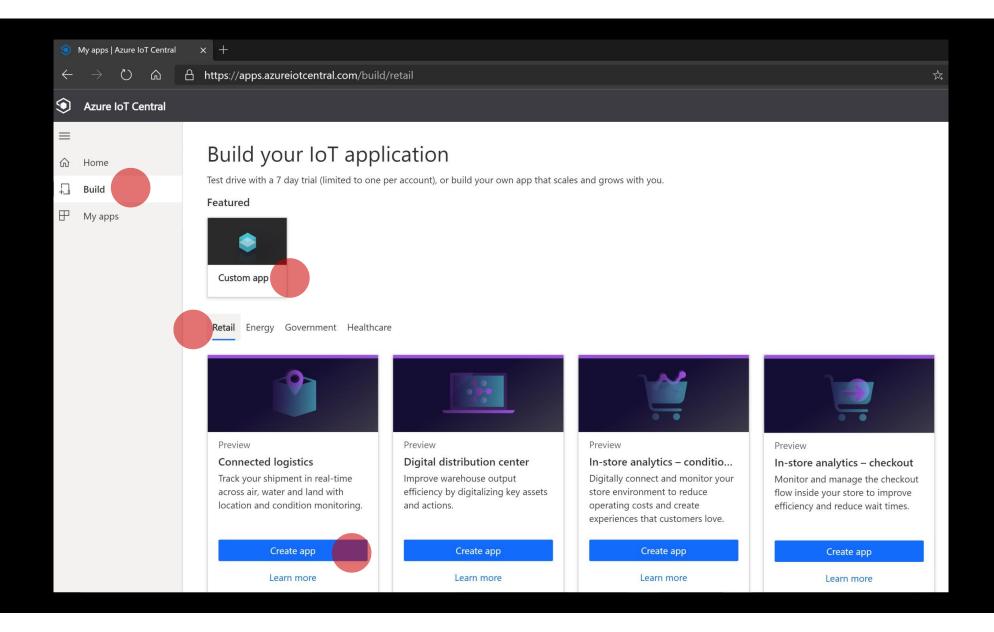


- Water quality monitoring
- Water consumption monitoring
- Connected waste management

Benefits and outcomes

- 11 Industry-focused app templates across retail, healthcare, energy, and smart city for kickstarting solution builders
- Seamless device connectivity: Introducing Edge device management within IoT Central

- Extensibility to business applications to bring IoT insights to where decisions are made
- Scale: Connect millions of devices and manage ingress/egress of data from IoT Central



Bringing Plug and Play to IoT

Benefits

DEVELOPERS

Dramatically reduces the effort needed to build software on devices

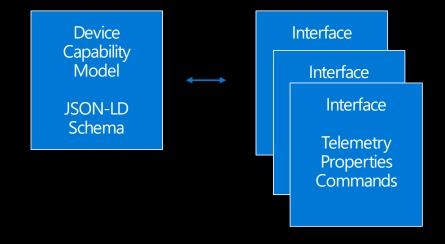
CUSTOMERS & PARTNERS

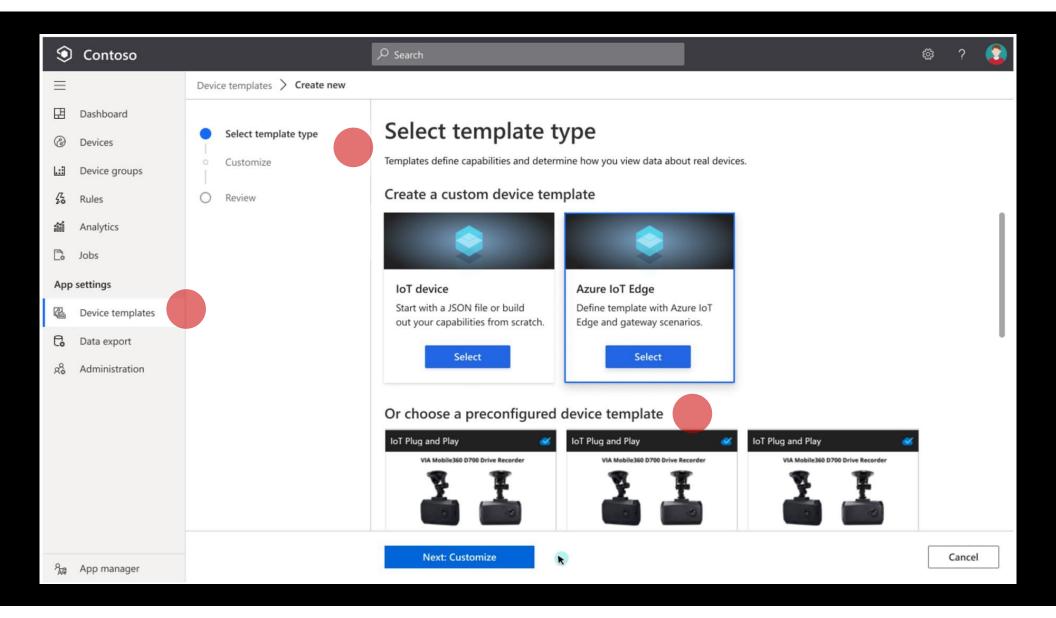
Large ecosystem of devices that just work with Azure IoT solutions, without any development required

DEVICE PROVIDERS

Certify your device for IoT Plug and Play and it can be used with any Azure IoT solutions

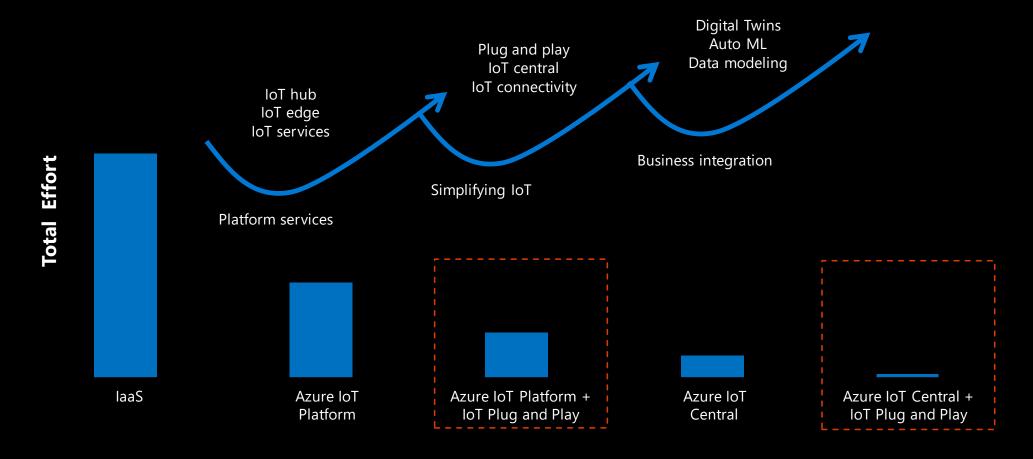
Open source and using open standards





Accelerating IoT adoption

The total effort to build and operate an IoT Solution is rapidly decreasing



_ G8* — G Intelligent Edge Intelligent Edge

The most comprehensive IoT and Edge offerings in the market













Devices + Sensors

Sensors to interactive

Integrated platform

Global scale processing

IoT devicesAzure IoT Device SDK

Endpoint devices such as appliances, vehicles, or factory machines that connect, interact, and exchange data

1,300+ devices, 300+ partners—all certified to work great with Azure IoT Services

Cross-platform and open source: Windows IoT, Linux, RTOSs, ThreadX and more

Device securityAzure Sphere

Integrated hardware, software, and cloud services work seamlessly together to deliver security by default

Deployment options to securely connect existing equipment and build security into new edge devices

Over 10 Years of security and OS updates delivered directly to each device by Microsoft

Edge devices Azure IoT Edge

Devices that aggregate, process, and provide gateway capabilities for IoT endpoints

Deploy and manage Azure Services in containers on any IoT device

Al, Azure ML, Azure Stream Analytics, and more

Cross-platform and open source: Windows IoT, Linux

Edge appliances Azure Data Box Edge

Integrated appliances that provide a subset of cloud edge roles, such as ML-inferencing

Data Box Edge: AI-enabled, storage, and compute Azure Edge appliance

Data Box: Offline, ruggedized data transport, 100 TB–1 PB

On-premises platform Azure Stack

Scalable solutions that provide a full cloud stack, including IaaS and PaaS capabilities

Edge and disconnected scenarios

Regulatory requirements

Cloud app model on-premises

Hyperscale cloud Edge Regions

First-party cloud regions

Full range hyperscale cloud services

Tiered service availability: Heroes > Hubs > Satellites

Open source-based services and tools

Most specialization

Full spectrum of Cloud + Edge form factors

Fewest form factors

Fewest services

Intentional and appropriate Azure service availability

Most services

Azure RTOS

ANNOUNCING

Azure RTOS ThreadX

Over 6.2 billion deployments, making it one of the most deployed RTOS in the world.

Partnership announcement



- Microsoft & Renesas combine forces to simplify the Device-to-Cloud experience
- Integration of Azure RTOS ThreadX with the Renesas Flexible Software Package
- Seamless and easy out-of-box support for Azure RTOS

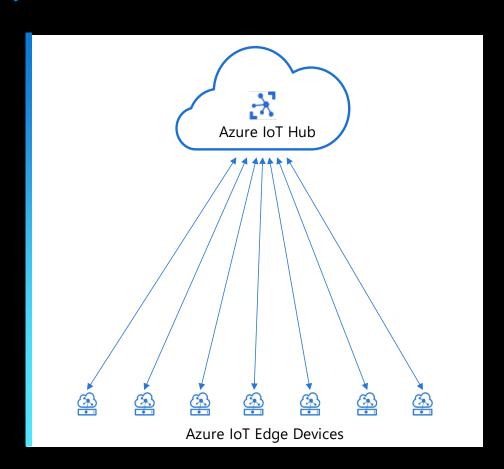
Express Logic acquisition

IoT Edge

Run Azure Al, Azure Services & Custom Services directly on IoT devices

Azure IoT Edge

- Open source, cross platform, container-based edge runtime
- Run Azure services & your own code on IoT class and larger devices – fully extensible
- Manage the devices and IoT Edge workloads centrally
- Supports offline operation
- Fully Visual Studio + Visual Studio Code developer support
- Azure DevOps + Jenkins CI/CD support
- Over 80 Azure Certified for IoT, 3rd party IoT Edge devices



IoT Edge Certified Devices: 83 devices from 31 OEMs











SIMATIC IPC327E - By Siemens



SIMATIC IPC127E -By Siemens





















AMOS-820 - By VIA



ARTIGO A820 - By VIA



AMOS-3005 - By VIA





Camera - By Roseek











SYS-E50-9AP-WIFI - By SuperMicro







SYS-E100-95 -By SuperMicro



























EPC 300 - By Lenevo











By Hewlett Packard Enterprise







SKLU - By System Integrator































Siskon RIO-D - By Siskon







Intelligent edge devices require a new approach



Time

Many IoT solutions require months to set up



Security & trust

IoT poses unique security, privacy and, compliance challenges



Modernization

Newer technologies like ML/Al require new skill sets

Windows IoT family—fast, safe, smart

Windows 10 IoT Core

For small-footprint, smart devices

Enabling lower cost devices

Windows 10 IoT Enterprise

For fixed-function, smart devices

Locked down, full edition of Windows 10

Windows Server IoT 2019

Advanced data analysis and storage

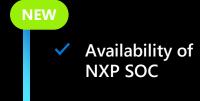
Enhanced security capabilities



10 years of OS Support, security & manageability



Smart, Secure, Fast



- General Availability of NXP i.MX SOC
- Increased silicon choice for device and solution builders
- Industrial grade silicon



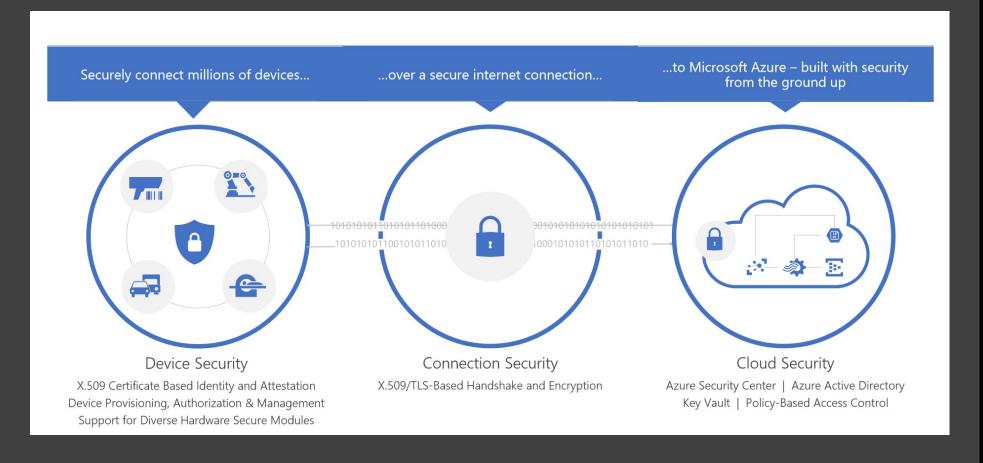
- Public Preview of new Windows ML Container
- Fast and agile platform to build enterprise-grade IoT solutions
- Hardware acceleration can take advantage of any DirectX 12 compliant GPU



- Addresses latency and connectivity requirements
- Maintains data on-premises
- Securely stores and analyzes large amounts of data



End to End Security



IoT attacks put businesses at risk











Devices bricked or held for ransom

Devices are used for malicious purposes

Data and IP theft

Data polluted and compromised

Devices used to attack networks



The cost of IoT attacks

Stolen IP and other highly valuable data

Compromised regulatory status or certifications

Brand impact (loss of trust)

Recovery costs

Financial and legal responsibility

Downtime

Security forensics

Azure Sphere

An end-to-end solution for securing IoT devices. Integrated hardware, software, and cloud services work seamlessly together and deliver active security by default.

Azure Sphere certified chips, from our silicon partners, with built-in Microsoft hardware root of trust The Azure Sphere Security Service guards every Azure Sphere device. It brokers trust, detects emerging threats, and renews device security

Ongoing servicing with over 10 years of security and OS updates delivered directly to each device by Microsoft

Customers



Giving Starbucks the confidence to connect their mission-critical equipment to streamline operations and to deliver quality customer experiences.



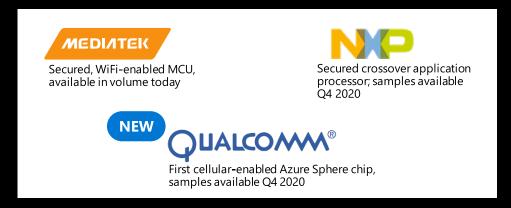
Ensuring Gojo's data integrity while monitoring hygiene compliance in hospitals.

LEONI

Helping Leoni secure their intelligent cable systems that manage energy and data

Azure Sphere

Silicon partners



Ecosystem partners



AI-Link

Wi-Fi module

Guardian device

Wi-Fi Module MT3620 Starter Kit Guardian Module



Dual Band Wi-Fi + Bluetooth Module



MT3630 Dev Board MT3630 Mini Dev Board



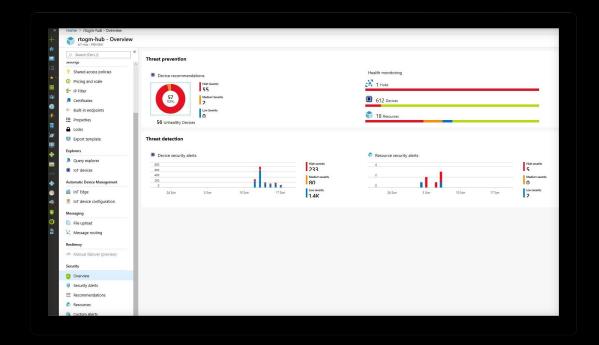
Wireless I/O Module

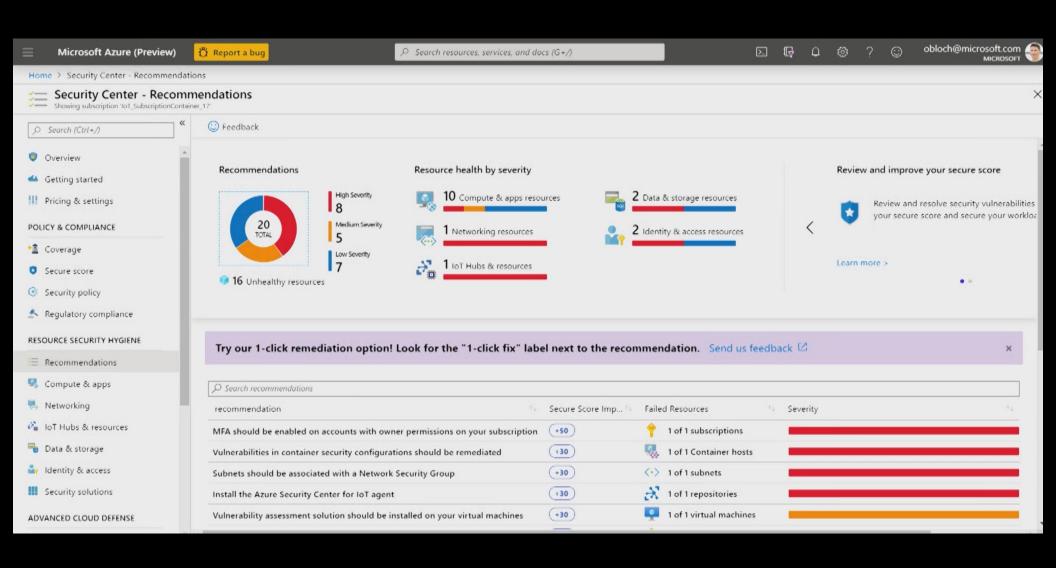
Innovation that delivers durable value

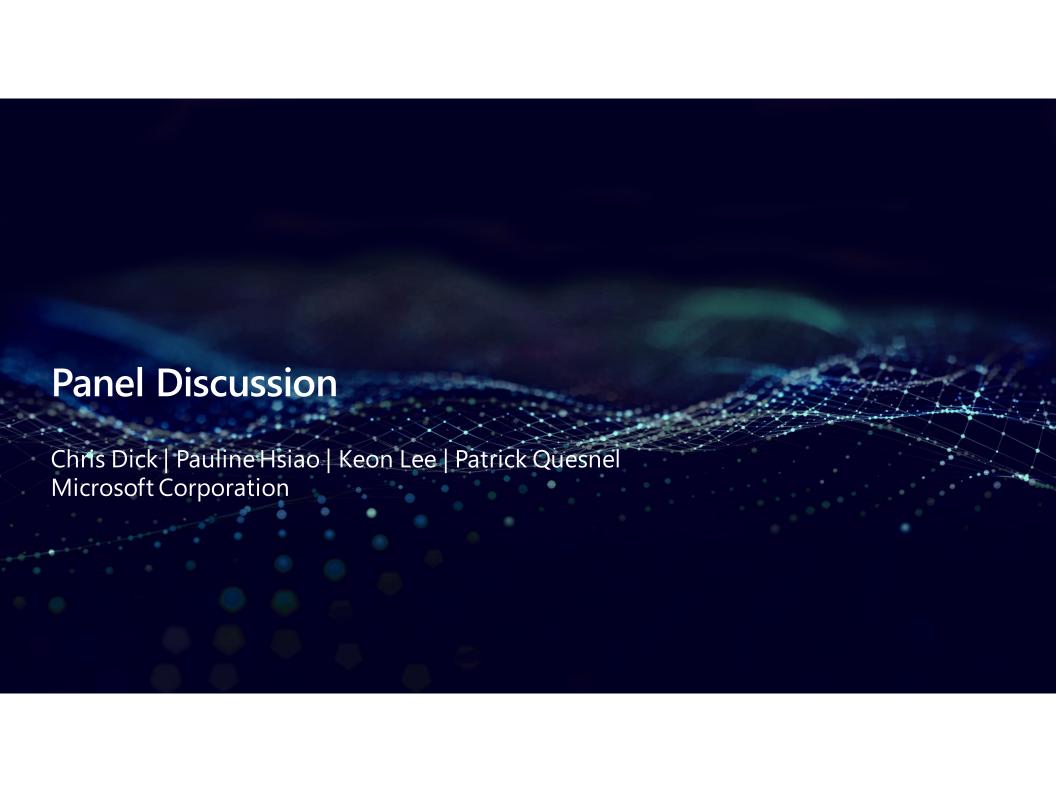
- Growing silicon choice to support customers in the diversity of their use cases
- Enable unlocking value from existing/legacy equipment with guardian modules
- Rich hardware ecosystem with development kits & modules to streamline prototyping and implementation
- Developer tools and integration with Visual Studio to accelerate time to market

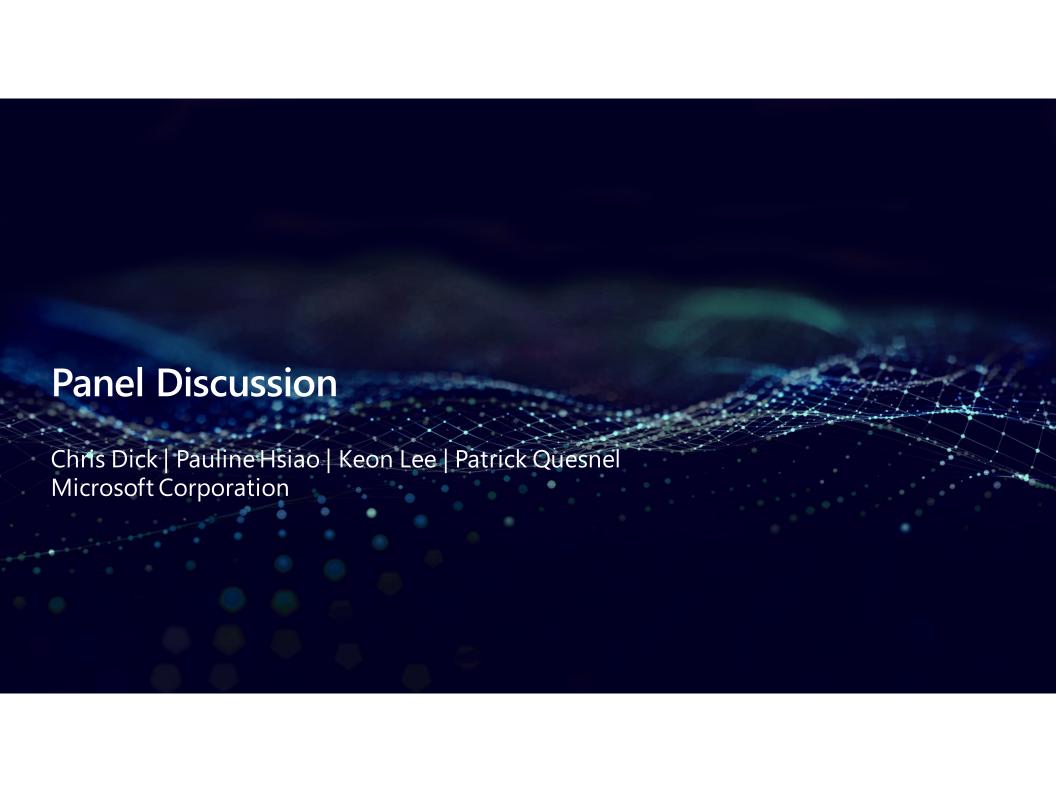
Azure Security Center for IoT

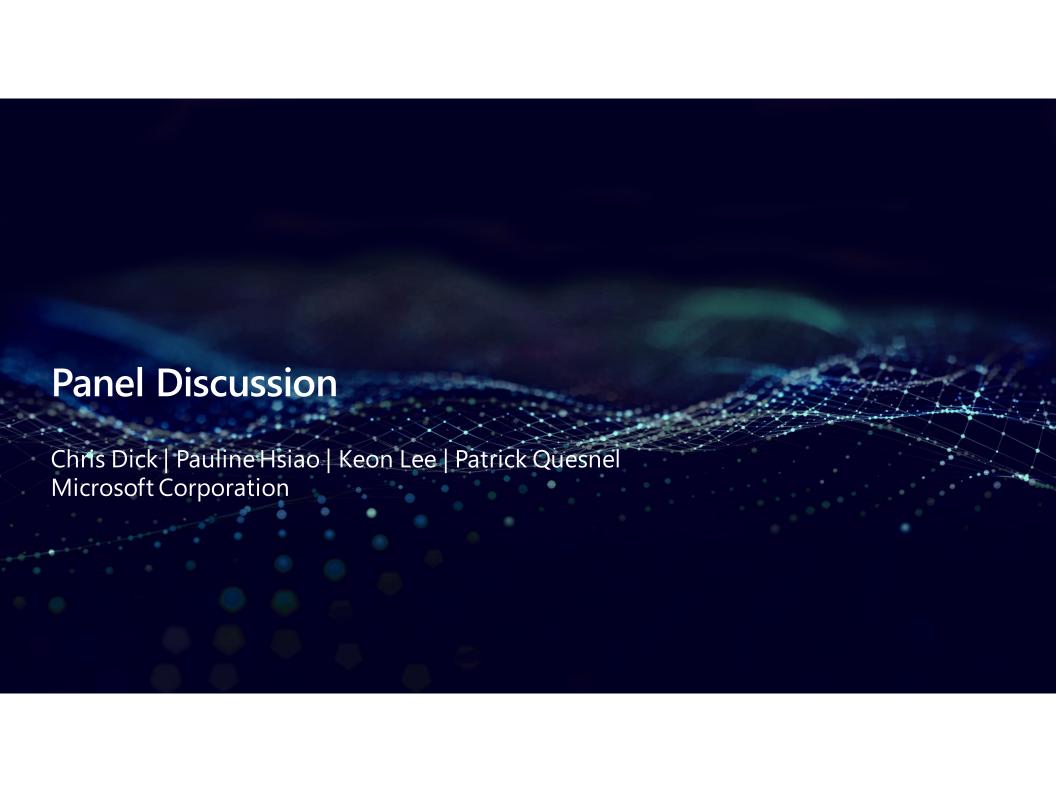
- Visibility into security posture and state of your IoT Solution
- Single pane of glass to manage IoT and hybrid cloud security infrastructure
- Actionable, prioritized alerts to respond to any potential compromises of your IoT solution
- Integrate with Azure Sentinel or other SIEMs to streamline threat mitigation
- Define custom alerts based on advanced queries

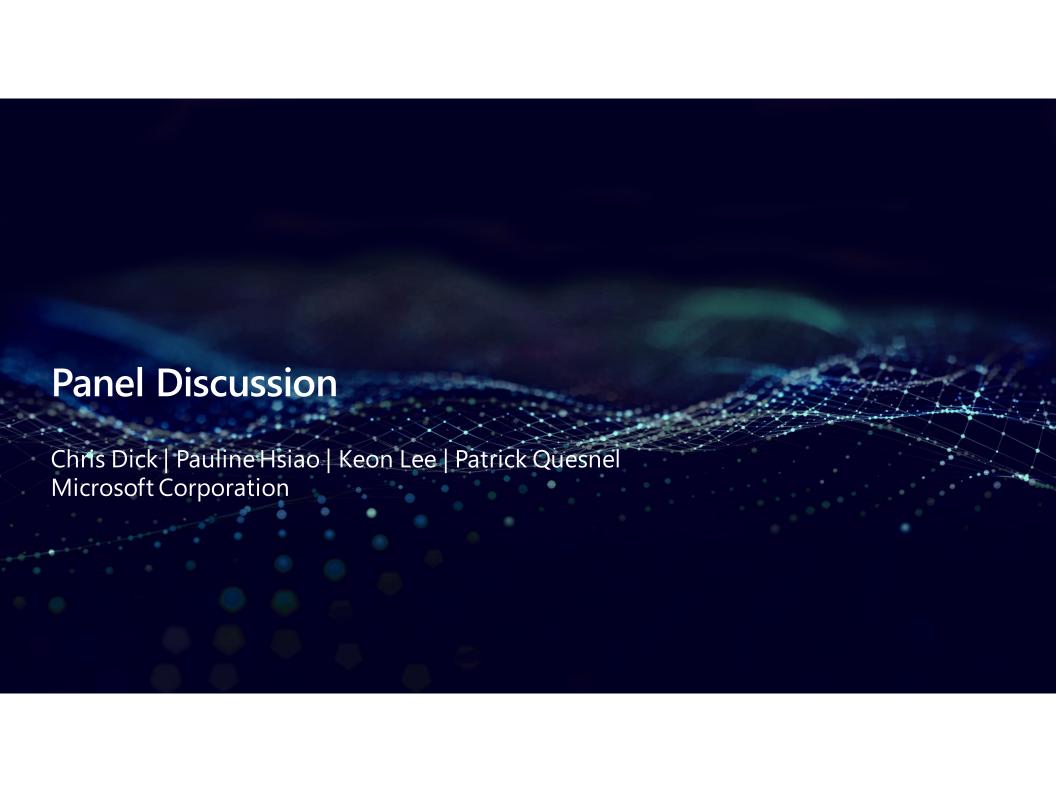




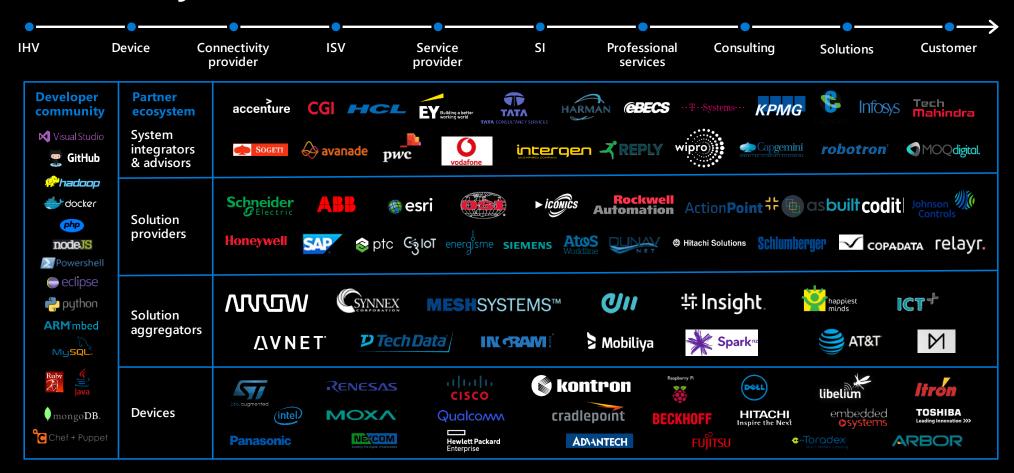






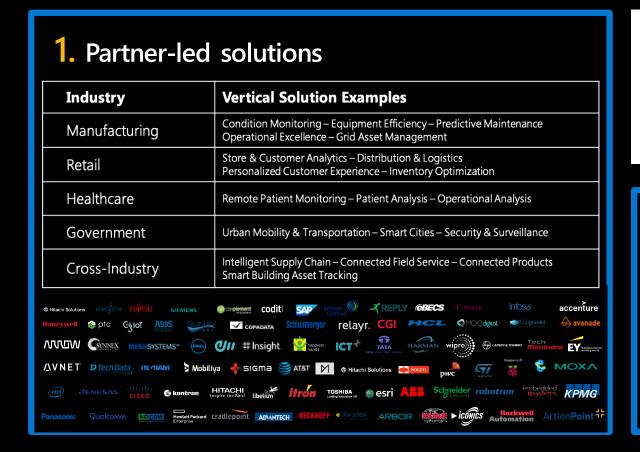


IoT Ecosystem momentum



Vertical focus on IoT solutions

Prioritizing the most relevant customer solutions



2. IoT
Co-Sell Ready
Solutions Map

3. Microsoft Sales Force

4. Top customers by IoT propensity



Why choose Microsoft



Platform

Most comprehensive IoT services—mouse trap to nuclear power stations



Fast, Easy, Secure

Easy to build solutions



Ecosystem

Thousands of partner solutions across ISVs, advisories, systems integrators and connectivity providers



Powerful GTM channel

Relationships with the largest enterprise customers

